

## CharityTracker really works!

"CharityTracker has brought unity to our community's emergency assistance service providers and has saved our community countless dollars in duplicated services.

For months, we had researched available management tools and found everything on the market to be complicated and/or cost prohibitive.

CharityTracker has taken away all of the arguments for why our local agencies and faith-based organizations could not work together and share information about the assistance they are providing."

**Tina Scott**

Executive Director  
United Way of Northwest Alabama



## CharityTracker helps you ...

- Save Time and Money
- Reduce Duplications
- Access Records - Anytime, Anywhere
- Broadcast Email Alerts
- Generate Quick Reports
- Pre-Screen Cases
- Increase Accountability
- Ensure HIPAA Compliance
- Produce Measurable Results

### Find out more!

Join or schedule a live, online meeting today.

<https://simonsolutions.webex.com>

**SIMON**  
S O L U T I O N S

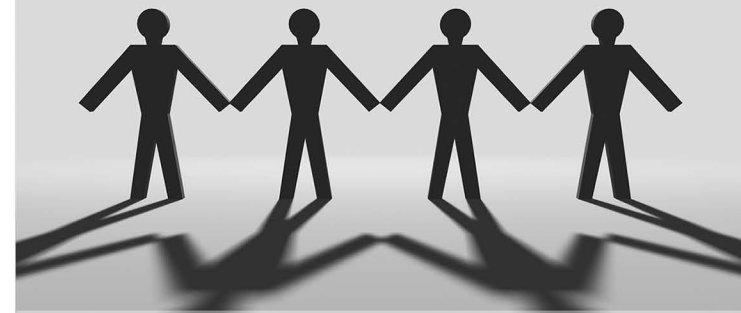
451 Lane Drive  
Florence, AL 35630

Phone: 1.888.764.0633  
Fax: 1.256.765.2469  
info@charitytracker.net

# CharityTracker™

Online **Community** Network  
for Tracking Assistance

Working  
**Together**  
made *Easy!*



[www.charitytracker.net](http://www.charitytracker.net)

1.888.764.0633

## Share Assistance Records with other organizations in your community



### Why CharityTracker?

CharityTracker is the easiest way for organizations to collaborate, reduce fraud, and focus their resources on people with real needs. It's a great tool for bringing your community **together**.

### Who is CharityTracker for?

CharityTracker is for anyone who is in the business of helping people – Non-profit organizations, local churches, charities, and government agencies who want to join together to help those in need.

### Is CharityTracker secure?

CharityTracker is as secure as it gets. Using the same internet security methods used by banks and the federal government, you never have to worry about unauthorized people looking at your information.

CharityTracker Tina Scott United Way

SEARCH  
ADD NEW CASE

Recent Cases  
John Doe  
Frank Smith  
Robert Johnson  
Janet Smiley  
Sheree Thompson  
Charles Akins  
Enok Haigge

Recent Searches  
Cla  
John Deft  
Jacklyn  
123-45-6789  
ramon  
256-555-8897  
Chris Hunt

Personal Info for Elizabeth Janet Smarties

123 Front St. Florence, AL 35630  
Mailing: 123 Mailing Ad. Florence, AL 35630

Phone: (256) 555.1263  
Cell: (256) 555.342.1  
DOB: 3/12/1984  
SSN: 123-45-6789

Maiden: Dalton  
Nickname: Lizzie  
Other ID: DL - 7162109  
Other ID: WIC - 56654881

No ROI, No DOB, At risk of being homeless

History of Modification

Phone Number Sat, May 15 at 12:45 PM  
256.555.1154 to 256.555.1263  
Edited by Ashley Butler from United Way

Address Thu, April 5 at 2:08 PM  
1867 Johnson Blvd. Florence, AL 35630 to 123 Front St. Florence, AL 35630  
Edited by Ashley Butler from United Way

DELETE CASE

Elizabeth Smarties  
123 Front St. Florence, AL 35630  
Phone: (256) 555.1263  
DOB: 3/12/1984  
SSN: 123-45-6789

Personal Info  
Assistance 10  
Household 13  
Notes 43  
Alerts 1

CREATE CASE REPORT MERGE

**\$15** a month. No contracts, no setup fees and you can cancel your account at any time.

### CharityTracker makes it easy to ...

- Track assistance within your community
- Collaborate with other organizations
- Identify potential fraud
- Share your organization's resources
- Conserve valuable time and energy
- Help those in need

### CharityTracker is simple to use.

You don't need an IT department. There's no software to download. CharityTracker uses the internet to connect you with other agencies in your community.

**No "web guy" needed. We host & maintain it all. Upgrades are free.**

### Stay Informed

Find out everything you need to know about a case with Assistance History, Household and Relationship Manager, Notes, and Alerts.

### Share Information

All information is shared among the agencies in your network. Everyone benefits when a community works together!

### Save Time and Money

Reduce duplicate services and assistance fraud in your organization. There's no need to "call around" to find out if someone's already been helped.